

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In re Patent Application of:

First Named Inventor: IVANOV, Ivo V.

**Art Unit: 3694**

Appln. No.: 10/777,093

**Examiner: TROTTER, S.S.**

Filed: February 13, 2004

**Confirmation No.: 4549**

For: DYNAMIC REBALANCING OF ASSETS IN  
AN INVESTMENT PORTFOLIO

**AMENDMENT ACCOMPANYING  
REQUEST FOR CONTINUED EXAMINATION**

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

In response to the Office Action dated September 5, 2008, please amend the  
above-identified application as follows:

**Amendments to the Claims** are reflected in the listing of claims which begins on  
page 2 of this paper.

**Remarks** begin on page 7 of this paper.